

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

THE BANK OF NEW YORK, as
Indenture Trustee

Plaintiff,

v.

TYCO INTERNATIONAL GROUP, S.A.,
and TYCO INTERNATIONAL, LTD

Defendants.

Docket No. 07 CV 4659 (SAS)

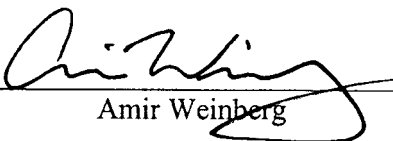
**DECLARATION OF
AMIR WEINBERG
IN SUPPORT OF
MOTION TO INTERVENE AND
JOIN PARTIES**

AMIR WEINBERG, pursuant to 28 U.S.C. § 1746, declares under penalty of perjury:

1. I am associated with the law firm of Paul, Weiss, Rifkind, Wharton & Garrison LLP, attorneys for Intervenor-Plaintiffs. This declaration is submitted in support of our clients' Motion to Intervene and Join Parties.

2. Attached is a true and correct copy of the Proposed Complaint of Unum Life Insurance Company of America, First Unum Life Insurance Company, Provident Life and Accident Insurance Company, Knights of Columbus, New York Life Insurance Company, New York Life Insurance and Annuity Corporation, SunAmerica Life Insurance Company, and The Variable Annuity Life Insurance Company as Intervenor-Plaintiffs, to be formally filed with the Court once permission to intervene and join parties has been granted.

Dated: New York, New York
June 25, 2007


Amir Weinberg